CONFIDENTIAL

A worksheet produced exclusively for the clients of

HAWKINS GORDON
ATTORNEYS AT LAW

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Prepared on: _____, **20** _____

PERSONAL INFORMATION:

LEGAL NAME:	
PARTNER'S NAME:	
WEDDING DATE:	
HOME ADDRESS:	
COUNTY:	
HOME PHONE:	
EMAIL ADDRESS:	
PARTNER'S HOME ADDRESS: (If DIFFERENT)	
COUNTY:	
YOUR OCCUPATION:	
PARTNER'S OCCUPATION:	
BUSINESS ADDRESS:	
BUSINESS PHONE:	
CELL PHONE:	
REFERRED BY:	
CITY RESIDING AFTER WEDDING DATE	
PARTNER'S ATTORNEY	

Any current children? (check one).	☐ Yes	☐ No
Are you or your partner pregnant? (check one).	☐ Yes	☐ No
Do you and your partner plan to have children in the future? (check one).	☐ Yes	☐ No

Are you a U.S. Citizen? (check one).	☐ Yes	☐ No
Is your partner a U.S. Citizen? (check one).	☐ Yes	☐ No

PRIORITIES (Upon Death and Upon Divorce)

What are your priorities in the preparation of your Marital Agreement? Do you have any special concerns?

ADVISORS

Accountant:	
Financial Advisor:	
Insurance:	

PLEASE BRING TO THE MEETING

- ☐ Copy of any trust in which you are a beneficiary
- ☐ Copy of any previous divorce decree or settlement agreement